QUARTERLY JULY 2024

NEWSLETTER

502-574-5687

WWW.LABCSERVICES.ORG

Financial Savvy: Money Camp

This Summer the LABC partnered with local organizations to offer Money Camp, a one-day immersion into the world of finance and money management designed for middle and high school students. In this dynamic environment learning met excitement and financial empowerment took center stage.

Throughout the day, participants participated in a series of interactive workshops and simulations that brought financial concepts to life. Participants learned to file basic returns, completed W2s, and discussed the importance of savings and banking. Activities tested their skills in allocating resources wisely, understanding key employment paperwork, and prepared them for the financial decisions they would face in the real world.

Join us for an action-packed day at Money Camp, where every activity is designed to equip students with essential financial skills in a memorable and empowering way. Whether you're dreaming of starting your own business or simply want to understand the basics of money management, Money Camp is your gateway to financial confidence and success.







We want to invite you to join our monthly training meetings where we will be covering special topics:

LOUISVILLE ASSET

BUILDING COALITION

GROWING BETTER FUTURES

- **July 18th** We will cover how to file **multiple states**' returns.
- August 15th- We will cover different TaxSlayer reports available
- September 19th- We will dive deeper into Schedule C and Schedule D forms
- October 17th- We will cover amendments and rejects

Trainings will be 5:30-7:30pm at the Edison Center 701 West Ormsby



OFF SEASON TAX PREPARATION AVAILABLE

NOW- NOV 14 Call to make an appointment now 502-574-5687

We are so excited to be hosting summer training for volunteers who want a little jump start on the tax season.

Saturday July 27

Saturday August 3

Email eurana.horton@labcservices.org to join



Join the exhilarating journey with V.I.T.A as we gear up to make a difference in our community! We need YOU to ignite change and empower and rally your friends and be the catalyst for change! Invite them to join our incredible team.

We're offering earlier training sessions the next sessions are July 27th and August 3 at the Edison Center 9am-4pm. Get ready to sharpen your skills, make lasting connections, and uplift those in need.

Step up, stand out, and be a part of something extraordinary with V.I.T.A. Your commitment fuels our mission to create a brighter future for all. Together, we can do more than we ever imagined possible.

Don't wait-let's make this year our most impactful yet! Join V.I.T.A and be the spark that lights up our community.

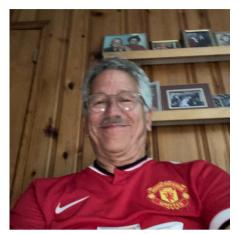


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Hi I'm Brooke, Site Coordinator at the United Crescent Hill Ministries



I have been volunteering at LABC for 6 years, my main site is UCHM, but I have also volunteered at LUL, Edison, Sun Valley, Goodwill, and Eastern Area Ministries.

My father was a career Marine. I always admired his service but never joined the military. I promised myself that after I retired, I'd volunteer and give back to society. That's what I'm doing.

Volunteering with LABC is great because doing taxes challenges me mentally, I work with great people and like the clients.

My favorite part of being a SC is working with the same volunteers every year, most smarter than me, and learning new things.

I was formerly a Safety Consultant, writing and conducting safety classes, doing safety audits, and handling compliance issues. I have a BA in Biology from Bellarmine and obtained my CSP (Certified Safety Professional) - one of the higher professional designations for a safety person - back in the 80's.

Most people don't know that I am a huge Manchester United Football Club fan. I have seen them play in the US 4 times!

MARK YOUR CALENDARS!

Give For Good Louisville: Thursday, September 12, 2024

Chili Lunch: Information will be avalible soon on social media and via email

Hi I'm Todd, Volunteer Preparer at the Louisville Urban League

I've volunteered with the LABC program for over 8 years, currently at the Louisville Urban League working with an amazing team who really cares about the clients. Each person works hard every year to be efficient with the tax laws to make sure our clients receive the most accurate tax return possible. The team leaders are so knowledgeable and helpful it makes the job easy. I started working with VITA for a selfish reason. I wanted to know the tax code in depth so I could provide better quality service for my clients. I am a hands-on learner and having the ability to prepare the tax returns helped me become knowledgeable in tax. However, I quickly realized how rewarding it was to help people with their tax returns. Everyone I met was so friendly, appreciative and made me feel important. My favorite part of the tax season is working with my team and the nice people we serve.

My day job is being a financial planner helping people with their finances. It is the most rewarding job anyone could ever ask for. I have attained the Certified Financial Planner®, Certified Private Wealth Advisor®, Certified Investment Management Analyst®, Chartered Financial Consultant®, Chartered Life Underwriter financial designations to make sure I can give my clients the very best advice possible. I am currently working on getting my Enrolled Agent certification.

When I am not working, I love spending time with my life partner Sheila, 6 kids and 13 grandchildren.





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